RETAIL ENERGY CODE

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01	Initial Assessment Report
02	Preliminary Change Report
03	Final Change Report

INITIAL ASSESSMENT REPORT

R0146 – DATA SPECIFICATION UPDATE FOR REFRESH FUNCTIONALITY

DOCUMENT VERSION	V1.0
DATE ISSUED	24/04/2024
DOCUMENT APPROVAL STATUS	APPROVED

RESPONSIBLE COMMITTEE	TECHNICAL EXPERT PANEL	CHANGE PATH	SELF GOVERNANCE
PRIORITY STATUS	LOW	URGENCY	STANDARD

DEADLINE FOR ALTERNATIVE CHANGE PROPOSALS	16/05/2024

LEAD CHANGE ANALYST



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CHANGE OVERVIEW

This change has been raised to update the Data Specification and to align it with the changes made during implementation of change proposal 'R0067 – Introduction of CSS Refresh Functionality'.

	High Impact: N/A
	Medium Impact: N/A
	Low Impact: Central Switching Service Provider, Gas Retail Data Agent

1 BACKGROUND

The R0067 initial implementation took place in December 2023 and introduced a message refresh functionality within the Central Switching Service (CSS). There have since been some follow-up fixes which were implemented in February 2024 with everything finalised in the March 2024 CSS operational release.

Due to commercial arrangements, full detailed design activity had not been completed at the approval of the change and the Market Messages associated had not been specified.

This Change Proposal has been raised to ensure that the Data Item Catalogue and Market Message Catalogue is brought in line with the requirements of R0067.

The proposed Data Specification legal drafting can be found here.

The Code Manager would like to implement this Change Proposal on the 23 August 2024 in the planned extraordinary release.

2 PROBLEM STATEMENT

Following implementation of R0067, a small number of Market Messages and Data Items need to be appropriately reflected within the Data Specification.

3 USER STORIES

REF.	USER STORIES
MARKET PARTICIPANT USER STORIES	
M1	As a Market Participant, I need to understand any changes to Market Messages I send and receive that may impact my business, so I can engage in the change process and plan any required changes to my systems and processes.

4 IMPACTS

CONSUMERS
Gas
Electricity

REC PARTIES AND SERVICE USERS
Central Switching Service Provider
Gas Retail Data Agent

RECCO / REC CODE MANAGER
Code Manager – REC Technical Services

REC DOCUMENTS / PRODUCTS
Data Item Catalogue
Market Message Catalogue

The Code Manager has assessed this change to be an administration change only. Parties impacted by Change Proposal R0067 (GRDA/CSS Provider) are currently working from detailed design documents, as such updating the Data Specification is to ensure completeness and has no impact.

5 MARKET-WIDE HALF HOURLY SETTLEMENT IMPACTS

MHHS DESIGN	MHHS DATA SPECIFICATION	MHHS CODE DRAFTING
No impact	No impact – this is a documentation update to reflect new Market Messages only	No impact

The elements of the REC Data Specification impacted by this change are not impacted by MHHS code drafting.

6 CROSS CODE IMPACTS

No Cross Code impacts have been identified in the development of this proposal.

7 CHANGE PATH AND RESPONSIBLE COMMITTEE

CHANGE PATH	SELF-GOVERNANCE	RESPONSIBLE COMMITTEE	TECHNICAL EXPERT PANEL

This Change Proposal is a Data Specification only change and does not impact on the REC Main Body or Schedules. We propose that the Responsible Committee for this Change Proposal should be the Technical Expert Panel.

8 PRIORITY STATUS AND URGENCY

PRIORITISATION MATRIX

Category	Significance / Resource impacts / Urgency	Further selection / breakdown	Score (0-3)	Weighting	Weighted Score
Impacts	Consumer Impact	Indirect	1	25	25
	Retail Markets Impact	Innovation and Market Arrangements	0	15	0
	RECCo / REC Party / REC Service Provider Impact	Operational Effectiveness and Efficiencies	1	5	5
		Legal and Regulatory Compliance	0	13	0
Resource	Complexity / Effort / Duration		3	8	23
Strategic Alignment	Contribution to/ Alignment with the objectives of the REC		0	15	0
	Contribution to/ Alignment with RECCo's Forward Work Plan		0		0
Urgency *(The need to progress a change to meet a targeted date)*		Other Planned Activity (High Priority activity)	2	20	40
				Overall Priority Score (rounded)	93

Priority Status	LOW
Change Proposal Type	STANDARD

The priority status for this Change Proposal is 'Low' based on a weighted prioritisation score of 93; This is broken down as below:

Impact

- REC Operational Effectiveness – a score of 1 to reflect the alignment of the Data Specification.

Resource

- A score of 3 as this is a change with a fully formed solution that can progress to consultation without further solution development.

Urgency

- A score of 2 to reflect the need to update the Data Specification in line with the technical changes that have already been implemented as part of Change Proposal R0067.

9 SUMMARY OF CHANGE PROPOSAL PLAN

The Change Proposal has been raised with a fully formed solution. Therefore, the plan for this Change Proposal starts with preliminary assessment and a standard 15 Working Day industry consultation.

	FROM	TO
PRELIMINARY CHANGE REPORT AND CONSULTATION ISSUED	16/05/2024	10/06/2024
FINAL CHANGE REPORT ISSUED	19/06/2024	19/06/2024
RESPONSIBLE COMMITTEE DECISION	26/06/2024	26/06/2024
APPEAL WINDOW CLOSURE	10/07/2024	10/07/2024

10 GLOSSARY

TERM	DEFINITION
Data Specification	means the document of that name forming part of the Technical Specification.
Central Switching Service (CSS)	means the Systems and processes provided or procured by the CSS Provider for the purpose of providing the Address Management Service and the Registration Service.
Gas Retail Data Agent (GRDA)	means the provider of a Gas Transporter's Gas Retail Data Service.